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Serving Up Local II: Lessons in Procurement

SCC Consulting
in research partnership with:
Golden Horseshoe Food and
Farming Alliance and
University of Guelph



O1 —— Serving Up Local Projects - Background

O2 — Social & Economic Benefits

Agenda

03 — We can do this! Procurement Strategies

)4 — Project Results

05 — Key Takeaways



Serving Up Local I

In 2016- 2019 we worked with 3 municipalities and 9 LTC homes to support them in reaching a 5% increase in local food from their baseline.

After 18 months - the teams far surpassed their 5 % goal and collectively saw a 23% increase in local foods.

Serving Up Local II

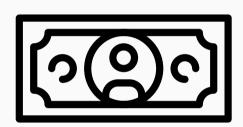
2019-2021 This led us to a research project partnership between GHFFA & University of Guelph to:

- analyze the data trends before and after a local food purchasing and tracking priority
- assist OMAFRA in making some evidence-based targets or aspirational goals under Ontario's local food act.





Social & Economic Benefits



Power of Public Institutions to support the local economy



Environmental Benefits of food grown and processed locally



Social benefits to improve residents' quality of life

Malnutrition in long-term care

30-60%

of older adults living in LTC, worldwide are affected by malnutrition

Food intake increases as residents' perception of the "quality" of their meals increases

Perception of quality of local food

71%

residents & their families said knowing local food is served at their LTC home improves their perception of the food

local food may be a tool to help address malnutrition and dehydration rates in long-term care homes and contribute to improved quality of life

Calls for Change

Calls for food reform in LTC food are wide-ranging

01 —

Dieticians of Canada's ON LTC Action Group call for more fresh produce & quality proteins

)2 —

ON Auditor General 2019 Report on Food & Nutrition call for performance targets

03

Public calls for reform in LTC food



The dominant narrative in institutional food

Feeling limited

- Feel restricted by food contracts
- Lack of clarity with distributor
- Contracts & rebates with preferred vendors

Barriers to getting started

- Trade rules an assumed barrier
- No baseline measurements
- No tracking
- Lack of knowledge on food category spend
- Lack of knowledge of products and vendors
- Lack of inspiration & time



Trade agreements & directives forbid procurement that differentiates based on geographic location of goods, either based on origin, place of manufacturing or production.

What it means:

food contracts & RFP process can give no weight or evaluation points for the priority of food grown, raised and manufactured locally



Procurement Language: Velocity Reports

Ask Distributors & GPOs for Velocity reports

For baseline measurement and to track your success shifting your food system!

Include reporting requirements in your RFP

Ask for velocity reports for all food categories that also identify local purchases

Procurement Language: Value Add

Value add sections of the RFP don't hold evaluation weight & won't trigger non-discrimination clause when highlighting prioritization of local food

Write in what you need:

- business performance reviews
- monthly meetings with account managers and local food specialists
- local food key performance indicators
- time to work with the distributor chef on menu development





Splitting contracts

Use Fresh Produce & Fresh/Frozen Proteins categories not under contract with GPO

Split these category contracts off & source from smaller distributors that offer high quality and more seasonal availability

Use contracts below \$25,000

In the province of Ontario, preference can be made towards local food under this threshold



Forward Contracts provide purchaser with guaranteed product availability at certain price, while giving producer legal commitment that the product will be purchased at the set price.

Supporting Small & Medium Enterprises

Work together on product development

Tracking and reporting helps keep municipalities accountable to the goals they have declared.

If you can't measure it, you can't change it.





Project Results



A local food mandate can help meet the nutritional goals that provide a social benefit in LTC



- fresh produce by 19%
- local seasonal produce by 31%
- Frozen vegetable spend
- local high quality proteins



processed food spend decreased

Project Results



There were significant ranges in priority food category purchases from home to home

Fresh Produce

2% = 10%

Proteins

6% 20% of total budget spend

Key Takeaways

Municipalities have a strong role to play in Values-Based Procurement

You are big clients with the ability to ask for what you want!

Engage directly with vendors

for inspiration and product development and forward contracting

Use procurement documents & Contracts

- Use Procurement documents for Velocity reports and Value Add
- Split food category contracts

Track food origin and food category totals

See the successes you are having in shifting the institutional food system and use them to report on government goals ex. climate declaration, economic development

Thank you!





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